

Welcome to the webcast: The Special Milk Program Online Contract for Non-School Agencies. This PowerPoint presentation will familiarize your agency with the online contract and what to expect as you complete the contract. This is the second of three webcasts available for Non-School SMP agencies. You can also use this presentation as a refresher for existing staff and for new staff responsible for completing the contract.

Non-School SMP Application

- Pertinent Terminology
- Tips for Navigating the Contract
- Accessing the Online Contract
- Completing the SMP Contract
- Contract and Agreement Certification
- Confirmation
- Troubleshooting & Helpful Tips



On this slide you will see an overview of the items we will discuss in this webcast. Please take a few moments to review these items.

Terminology

- Contract: form or document to request participation in the Special Milk Program (SMP)
- Permanent Agreement: legal agreement between the agency and the Department of Public Instruction (DPI)
- Fiscal Year (FY): May 1 through April 30



The terminologies on the slide are common terms that will be used throughout this webcast.

- •A contract is a form to request participation in the SMP.
- •A legal agreement between an agency and the Department of Public Instruction (DPI) is a **permanent agreement**.
- •The SMP FY is May 1st through April 30th.

Introduction

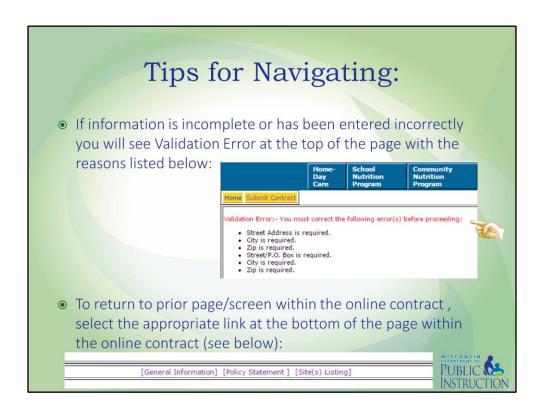
- A completed and approved online contract is required for an agency to participate in the SMP.
- An agency's code and password is required to complete the online contract.
- Here is the link to access the Online Contract Manual to guide you through the contract process: http://dpi.wi.gov/community-nutrition/ns-smp/online
- Please refer to the following link to complete the SMP contract online services with the Wisconsin Child Nutrition Programs: http://dpi.wi.gov/community-nutrition/ns-smp/online

A completed online contract is required for an agency, both a new and currently participating agency, to complete or update for each Fiscal Year (May 1st through April 30th). An agency initiating participation in the SMP for the first time who does not participate in another USDA Child Nutrition Program, is considered a new agency. All new agencies must complete the SMP online contract and agencies currently participating must update the SMP contract each fiscal year.

A new agency will need to obtain a temporary agency code and password by contacting the DPI Community Nutrition Program's office at telephone number 608-267-9129. After your agency's contract is approved by the DPI, your agency will be assigned a permanent agency code and password. The permanent agency code and password is for you to reference when contacting the DPI, to complete and/or update your online contract, and for submitting your online claim for reimbursement.

An agency that is currently participating in a USDA Child Nutrition Program such as the Special Milk Program or the Child and Adult Care Food Program, will use its assigned agency code and password and does not need to contact the DPI for an agency code and password.

Please use the link on the slide to obtain a copy of the Online Contract Manual. You may find it helpful to print the Online Contract Manual before viewing the entire webcast and you can take notes as you listen. Prior to completing the contract be sure to read through the Online Contract Manual. Once you have reviewed the manual and you have an agency code and password you may complete the online contract. The online contract can be accessed by using the link found on the bottom of the slide.



The next two slides provide some tips to keep in mind as you go through the online contract:

- 1) If information is incomplete or entered incorrectly a Validation Error will appear like the picture on this slide.
- 2) While completing the contract you can return to the prior screen by selecting links such as General Information, Policy Statement or Site(s) Listing on the bottom of the online contract.

Tips for Navigating (cont'd):

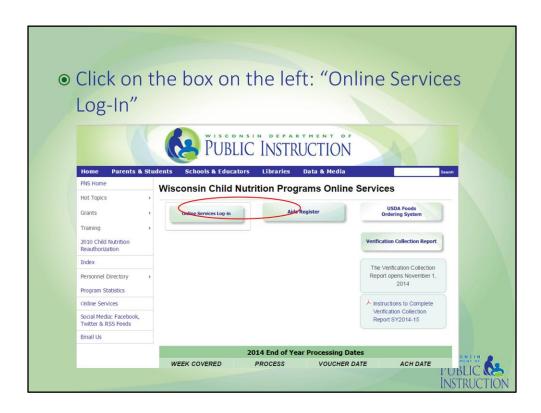
- Do not use dashes, commas, or hyphens when entering numbers.
- An error message will occur if there is no activity within the contract for 30 minutes. When this occurs, you will receive an error message and need to return to the main screen and "Log In" again.
- The information inputted will be saved to the application when you click "Continue" at the bottom of any page.
- You and your DPI consultant cannot view your online contract at the same time.

Here are some other helpful tips as you go through the contract:

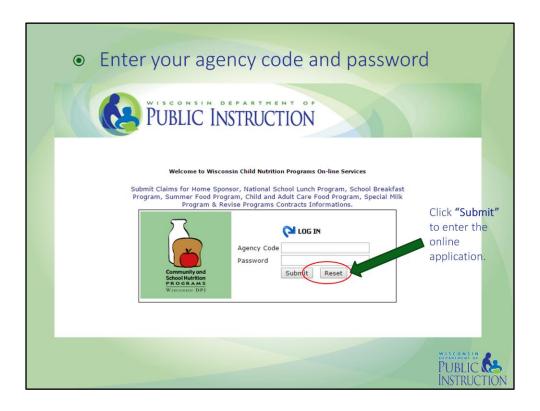
- 3) Avoid the use of dashes, commas, and hyphens when entering numbers.
- 4) A timer will start when you enter the contract; and when there is no activity for 30 minutes, you will be asked to re-log in.
- 5) At the bottom of every page of the online contract you will see "Continue". Click "Continue" at the bottom of the page to save data that was entered and to move onto the next page of the online contract.
- 6) Lastly, you and the DPI consultant cannot view your agency's online contract at the same time.



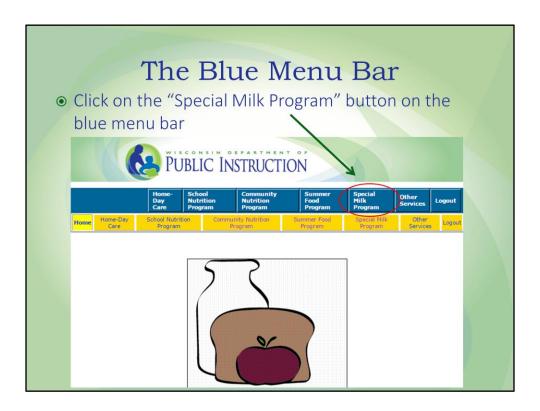
This slide indicates what you will see as your start the process of entering the online contract. This is the main page for Wisconsin Child Nutrition Programs Online Services. The next 2 slides will guide you through on how to get to the log-in page. The DPI recommends that you bookmark this page for easier access in the future.



First, select "Online Services Log In".



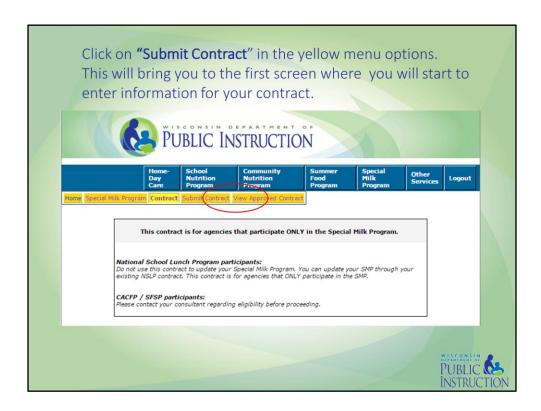
This is the page where you will enter your temporary or permanent agency code and password. Remember, do not use hyphens or dashes in the number fields. Click **"Submit"**. The next page of the online contract will have a picture of milk, bread, and an apple.



Select "Special Milk Program" on the right side of the blue bar.



You will notice that "Special Milk Program" in the blue bar turns white. Next, select "Contract" in the yellow bar, the last icon to the right.



Then click on "Submit Contract" in the yellow bar.



Every time you log into your online contract, the screen on the slide will appear and you will need to enter the required information. This tells DPI who has been in the contract making changes. Remember do not use hyphens or dashes in the number fields. Also, e-mail is required. Click "Continue" to move to the next page.

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		Information			
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	General	Information			
Agency Name Bedrock Day Care	E C	deral Employer Identification	Number 12345678	9	
Congressional District 3	CESA No. 04 ▼ County Jack	kson ▼ Type of SFA	/Sponsoring Acency	y Private ▼]
		No.	profit Summer Co	for Children	1
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This is the first page of the online contract, "General Information". For new agencies, all fields will be blank and need to be completed. New agencies must also submit their DUNS number online.

Every agency must enter their Federal Employer Identification Number. Also, please do not select "School Agencies" as this contract is for non-school agencies. For returning agencies, please be sure to review and update any necessary information. Please see the two next slides for 1) instructions on how to submit your DUNS number and 2) links to determine your Congressional District and CESA number.

DUNS Number

Report your Data Universal Numbering System (DUNS) number** to DPI's Child Nutrition Programs by following the steps below. (NOTE: The agency name associated with your DUNS number must match exactly the name as listed on your group day care license as well as the agency name submitted as part of the online contract).

- Go to the Child Nutrition Programs Online Services Page at http://dpi.wi.gov/community-nutrition/ns-smp/online and select the button for On-Line Services Log-in.
- Log in using your temporary agency code and temporary password.
- Select "Other Services: from the blue menu bar at the top of the screen.
- Select "DUNS Information" from the yellow menu bar that appears below the blue bar.
- Enter your DUNS number in the space provided. It is optional to enter the DUNS Plus 4 number-this 4-digit code is generally given to very large entities with many divisions. Most agencies will only have the 9-digit DUNS number.
- Fill out your name, phone number and email address, and select "I Agree" in the Certification section at the bottom of the page.
- Click the "Submit" button at the bottom of the screen. You will receive a confirmation screen
 which will indicate that your information has been received.
- **If your agency does not have DUNS number, the DPI provides instructions on how to obtain one: http://dpi.wi.gov/sites/default/files/imce/community-nutrition/pdf/Duns%20Instructions 0813.pdf

All new agencies must report their DUNS number online. If you do not have a DUNS number, you can find detailed instructions on how to obtain one at the address here: http://dpi.wi.gov/sites/default/files/imce/community-nutrition/pdf/Duns%20Instructions 0813.pdf

Step-by-step instructions on how to submit the DUNS number online are listed here as well.

- Go to the Child Nutrition Programs Online Services Page at http://dpi.wi.gov/community-nutrition/ns-smp/online and select the button for On-Line Services Log-in.
- 2. Log in using your temporary agency code and temporary password.
- 3. Select "Other Services: from the blue menu bar at the top of the screen.
- 4. Select "DUNS Information" from the yellow menu bar that appears below the blue bar.
- 5. Enter your DUNS number in the space provided. It is optional to enter the DUNS Plus 4 number-this 4-digit code is generally given to very large entities with many divisions. Most agencies will only have the 9-digit DUNS number.
- 6. Fill out your name, phone number and email address, and select "I Agree" in the Certification section at the bottom of the page.
- 7. Click the "Submit" button at the bottom of the screen. You will receive a confirmation screen which will indicate that your information has been received.

Congressional District & CESA

- Congressional District:
 - http://fns.dpi.wi.gov/sites/default/files/imce/community-nutrition/pdf/wicongressdist.pdf
- CESA Number:

http://lbstat.dpi.wi.gov/lbstat newmap2



The links on the slide can be used to determine your congressional district and CESA number.

Authorized Representative Title Business Administrator First Name Wilma Last Name Flintstone Phone Number 999999999 Fax Number 9999999999 Email Address Wilma@bedrock.com Monthly Claim Preparer Title Business Administrator First Name Wilma Last Name Flintstone Phone Number 9999999999 Email Address Wilma@bedrock.com	Title Business Administrator		Agency Contacts Information
First Name Wilma Last Name Flintstone Phone Number 9999999999 Fax Number 999999999 Email Address Wilma@bedrock.com Monthly Claim Preparer Title Business Administrator	First Name Wilma Last Name Flintstone Phone Number 999999999 Fax Number 9999999999 Email Address wilma@bedrock.com Monthly Claim Preparer Title (Business Administrator		
Phone Number 999999999	Phone Number 9999999999		
Email Address willma@bedrock.com Monthly Claim Preparer Title Business Administrator ▼ First Name Wilma	Email Address wilma@bedrock.com Monthly Claim Preparer Title Business Administrator First Name Wilma Phone Number 9999999999 Email Address wilma@bedrock.com Authorized Representative: A person at your agency who is		
Monthly Claim Preparer Title Business Administrator ▼ First Name Wilma	Monthly Claim Preparer Title Business Administrator First Name Wilma Phone Number 9999999999 Email Address wilma@bedrock.com Authorized Representative: A person at your agency who is		
Title Business Administrator First Name Wilma Last Name Flintstone Phone Number 999999999 Email Address wilma@bedrock.com	Title Business Administrator First Name Wilma Last Name Flintstone Phone Number 9999999999 Email Address wilma@bedrock.com Authorized Representative: A person at your agency who is	Email Address	wilma@bedrock.com
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Email Address wilma@bedrock.com	Authorized Representative: A person at your agency who is	First Name	Wilma Last Name Flintstone
	Authorized Representative: A person at your agency who is	Phone Number	999999999
Authorized Penrocentative: A person at your agency who is		Email Address	wilma@bedrock.com
Authorized Penrocentative: A person at your agency who is			
All housed bediesellative a person at your agency who is		Author	ized Representative: A person at your agency who is
	authorized to complete the application with the DPI and the		
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5 1 5115	main contact at the agency for the SMP.	main	ontact at the agency for the SMP
main contact at the agency for the SMP		Halli	

It is imperative that the Agency Contacts Information is correct and current. Any time an agency has a change in the Authorized Representative or Monthly Claim Preparer, the agency needs to log into their online contract to update the information. The name and e-mail of the Authorized Representative is kept on file in a database at the DPI so updates and memos can be sent to each agency.

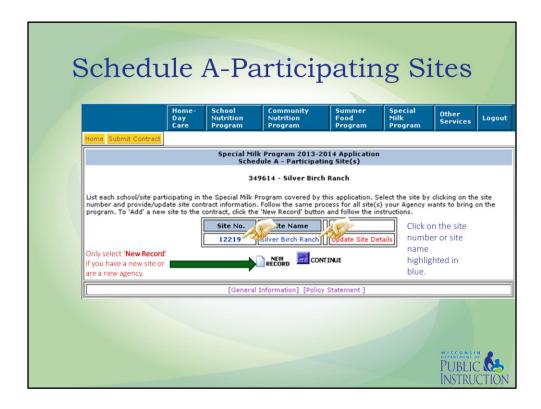
The Authorized Representative is the individual ultimately responsible to ensure the SMP is being implemented correctly at the agency. The Claim Preparer enters the SMP monthly claims for reimbursement, and could potentially be the Authorized Representative as well.

	Milk Plan Information
Type of Plan	
Nonpricing Plan	nn Milk is not sold to children, but is provided without charge or included in tuition or boarding fees or paid by private donation or endowment
Pricing Plan	Milk is sold to children under a separate established charge and maximum use is made of program reimbursements to reduce to the extent possible, the price per half pint which children pay for milk.
	Check One: Agency's option regarding milk for needy students. (The provision of milk free to children eligible for free milk is not a requirement under a pricing plan, it is a local option.)
	Milk available under the Special Milk Program will not be provided free to children eligible for free milk, all children will be charged the same price and in accordance with the appropriate Policy Statement.
	Milk available under the Special Milk Program will be provided free to children eligible for free milk in accordance with the appropriate Policy Statement, and children not eligible for free milk will pay the established price
	None

The last portion of the first page of the online application is "Milk Plan Information". Non-school agencies need to select "Non Pricing Plan". Under "Pricing Plan", please select "None". Click "Continue" at the bottom of the page to save data that was entered and to move onto the next page of the online application.

Special Milk Program 2014-2015 Application Policy Statement	
999999 - Bedrock Day Care	
The Sponsoring Agency assures the State Department of Public Instruction that milk served under the Special Milk Pr same for and served in the same manner to all children wishing to participate in the program in all sites in which the and that the milk shall be provided without physical segregation of or discrimination against any child on the basis o religion, creed, age, national origin, ancestry, pregnancy, marital status, parental status, sexual orientation.	program is offere
Accountability for Milk Served	
TO ENSURE AN ACCURATE DAILY COUNT of all milk served in the Special Milk Program, the following record keeping procedures will be used to obtain the number of half-pints" of milk served to children and adults and to substantial pints' served to children are propreted on the monthly reimbursement claims. SHP sponsor claims will be audited per pints' served to children as reported on the monthly reimbursement claims. SHP sponsor claims will be audited per pints' served to children as reported on the monthly reimbursement claims.	te the number of ha
Check the one procedure used to obtain and maintain accurate daily records of half-pints of milk served Counting systems based on averages or percentages are not permitted.	at each site.
 The milk is reported for reimbursement based on the amount purchased for the children (per definition) w omonth; any spoiled or stolen milk is subtracted from the total number of half pints to be reported for reimbur purchased for or served to adults. 	
 The milk is reported for reimbursement based on the amount purchased for the children (per definition) w month; half pints served to adults and any spoiled or stolen milk are subtracted from the total number of half for reimbursement. 	
 An actual daily count is taken of the number of half-pint cartons of milk served to the children and adults ticket system, check off system, or token system. (This method would only be acceptable if milk is purchased cartons.) 	
4. None of the methods above describe our accountability system.	
(Describe Other Method used to obtain and maintain accurate daily records of milk served.)	

Each agency must select how they will account for the milk that is being served to the children. You can select number 1, 2, 3, or 4. If number 4 is selected, be sure to include a description of how your agency will obtain and maintain accurate daily records of milk served. The accountability statement that you choose will be verified during the desk audit that DPI completes. If you are renewing the contract for the new FY, make sure the statement that is selected still applies to your agency's procedures.



You will now enter site specific information. Your agency may have only one site or it might have several sites on the SMP. Please be sure to enter/update information for each site that you want to participate on the SMP.

This is a sample screen of an agency that has one site. In order to gain access to the Schedule A Site Application page, click on the site no. or site name highlighted in blue—this is the link to the Schedule A Site Application page. The "Update Site Details" highlighted in red will disappear after you have updated the Schedule A Site Application page.

Only select "New Record" if you are entering a new site or are a new agency.

Validation Error
Home- School Community Summer Special Other Logout
Care Program Program Program Program Services
Schedule A - Participating Site(s) 349614 - Silver Birch Ranch List each school/site participating in the Special Milk Program covered by this application. Select the site by clicking on the site number and provide/update site contract information. Follow the same process for all site(s) your Agency wants to bring on the program. To 'Add' a new site to the contract, click the 'New Record' button and follow the instructions.
Site No. Site Name
NEW CONTINUE
[General Information] [Policy Statement]
PUBLIC & INSTRUCTIO

Your agency will receive a validation error if you try to move forward without making any changes to the Schedule A Site Application page. See the sample screen on the slide. Every agency must update their operation start and end dates on the Schedule A Site Application page.

Sc	hediile A - School Day Nutrition Care Program	Community Nutrition Program Pr	Logout
		Program 2013-2014 Application dule (A) - Site Application	
		0 - Special Milk Agency Test	
	Site Name		
		you are school you do not provide information in column 2, and vic OR 2, Estimated No. to be Served Per Day (Only applic Nonschool Sponsors)	
	(Provide information based on your type of agency. If		

This is a sample of the Schedule A Site Application screen. Schedule A needs to be filled out for each site that will be participating on the SMP. Most of the information is straight forward, like information about your agency (i.e. name, address, etc.). It is very important to update site program Operation Start and End dates for each site.

Under "Grades/Serving Estimate Information":

- Fill in "Estimated No. to be Served Per Day" (Only Applicable to Nonschool Sponsors)
- **DO NOT** fill out information below "Grades in Building (Only Applicable to School)"; it should remain as "none" in both fields.
- If your agency has more than one site, you will need to repeat the process for each site.
- Also, sites can be deleted (i.e. if site has closed). Click on the name of the site to access it, and then click the "Delete" button at the bottom of the page.

Once all information is current/updated, click "Save" and you will be brought back to the Schedule A Site Listing page.

OCII	cuu	IC A	- Site	е Ар	pne	au	<i>)</i> 11
	Home- Day Care	School Nutrition Program	Community Nutrition Program	Summer Food Program	Special Milk Program	Other Services	Logout
List each school/site number and provide/ program. To 'Add' a	update site cor	ntract information contract, click th	n. Follow the same pre 'New Record' butto	ocess for all site(n and follow the ii Name	s) your Agency		

This is a sample screen of what you will see after you update the Schedule A Site Listing pages(s). Click **"Continue".**

	Contr		nd Ag ificatio		nent	
	i i i	JBLIC INS	TRUCTION			
	Home- Day Car	School Nutrition Program	Community Nutrition Program	Summer Food Program	Special Milk Program	Logout
Home S	ubmit Contract	Contract a	rogram 2011-2012 App nd Agreement Certifica	tion		
			CA of Dane County-Nort	theast		
	knowledge ar stated in 7 Cl I understand funds and the prosecution u	nd that the applicant has a part of the state of the stat	this application is true an erein named is in complia is being given in connection sentation or withholding of and Federal criminal statu-conditions of the Contraction of the Contracti	n with the audit run n with the receipt of information may sizes.	federal	
		[General Information	Submit [Policy Statement] [St	ite(s) Listing]		

This is the last page of the contract. In order for you to submit the contract to the DPI, you must select the box next to "I agree to certification" and click "Submit".



Please be sure to select the "**Logout**" button in the blue bar after you get the verification page that the contract was successfully submitted. After you submit your online contract, a DPI consultant will review the contract for completeness. Your agency will be contacted to make any changes/updates that are needed. After the contract is complete, the DPI consultant will approve it and you will receive an approval letter for the FY stating that your agency has an SMP contract with the DPI.

Troubleshooting & Helpful Tips

- Passwords to access the online contract: You need to contact Jacque Jordee at DPI in the Federal and State Grants Program; 608/267-9134 or jacqueline.jordee@dpi.wi.gov.
- In order to have a paper copy of the approved contract, you must print each page individually.
- Always use the "Log Out" button when exiting the contract.
- Changes/updates can be made to your contract at any time. Remember to click "Continue" or "Save" at the bottom of each screen, click "Submit" and use the "Log Out" button.
- Contact Info for the Community Nutrition Team, Non-School SMP:

Wisconsin Department of Public Instruction
Community Nutrition Team

125 S. Webster St.

Madison, WI 53707 Phone: 608-267-9129

Fax: 608-267-0363



If you are having issues with your password or need a new password, please contact Jacque Jordee. Her contact information can be found on the slide.

In order to print your approved contract, you must print each page individually.

Always use the Log Out button when exiting the contract.

Whenever changes/updates are made to the contract, be sure to use the "Continue" and "Save" buttons within the contract, "Submit" and "Log Out". Also, it is helpful to send your assigned consultant an e-mail indicating that changes/updates were made.

If your agency needs to get in contact with the Community Nutrition Team for Non-School SMP, please use the contact information found on the slide.

Thank You!

USDA Non-Discrimination Statement:

The U.S. Department of Agriculture (USDA) prohibits discrimination against its customers, employees, and applicants for employment on the bases of race, color, national origin, age, disability, sex, gender identity, religion, reprisal and, where applicable, political beliefs, marital status, familial or parental status, sexual orientation, or all or part of an individual's income is derived from any public assistance program, or protected genetic information in employment or in any program or activity conducted or funded by the Department. (Not all prohibited bases will apply to all programs and/or employment activities.)

If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program
Discrimination Complaint Form, found online

at http://www.ascr.usda.gov/complaint filing cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov.

Individuals who are deaf, hard of hearing, or have speech disabilities and wish to file either an EEO or program complaint please contact USDA through the Federal Relay Service at (800) 877-8339 or (800) 845-6136 (in Spanish).

Persons with disabilities who wish to file a program complaint, please see information above on how to contact us by mail directly or by email. If you require alternative means of communication for program information (e.g., Braille, large print, audiotape, etc.) please contact USDA's TARGET Center at (202) 720-2600 (voice and TDD).

USDA is an equal opportunity provider and employer.

Thank you for viewing the webcast on Submitting the SMP Online Contract. The DPI encourages your agency to use this webcast/manual as a tool to complete the online contract. Please take the time to view the webcast: Submitting an SMP Online Claim for Reimbursement.